# Seed to Series A Roadmap



### **Entity**

Form a Delaware C corp

Convert to a Delaware C corp



### **Founders**

Founder Restricted Stock Purchase Agreements

Stockholders Agreement

Release Agreements (from former co-founders)

83(b) Compliance



## **Equity**

Set up an equity incentive plan and related documents

Obtain a 409A valuation



### **IP Needs**

Secure trademarks

Terms of Use and Privacy Policy

Patent Applications



# **Cap Table**

Create Cap Table

Onboard and manage Cap Table in online platform

Develop a pro forma Cap Table with future round modeling capabilities



# Employees, Consultants & Advisors

Employee, Consultant and Advisor Agreements

Ensure correct classification of personnel



# Commercial Contracts

Commercial Contracts for Customers, Vendors and Partners



# Compliance

SEC compliance -Reg. D filings on prior financings

State Securities Filings



# Data Room and Due Diligence Prep

Set up data room and corresponding due diligence checklist

Legal document audit and remediation



## Seed Financing Rounds

Execute one or more Series Seed Financings as a SAFE, Convertible Note or Series Seed Preferred

